**Agenda**

**Wednesday March 29st**

8:30 pm *Meet and Greet Reception*: *Paradise Garden*

**Thursday March 30th**

8:00am – 9:00am *Registration and Breakfast* - *Prescott*

9:00am – 9:30am **Welcome and Introductions** - *Cameron*

 S. Kumar – Managing Director, Capital Markets Group

9:30am – 10:15am **The Financial Crisis: OCC Perspective on Lessons Learned and Best Practices**

**Going Forward**

 Mike Carhill, Director – Enterprise Risk Analysis Division, OCC

Office of the Comptroller of the Currency

10:15am – 10:45am **Modeling Borrower Behavior: Understanding How Borrower Analytics Has Evolved to Improve Predictability and Accuracy in Forecasting Portfolio Performance**

Joseph Furlong – Managing Director, Borrower Analytics Group

10:45am – 11:00am *Morning Break – Prescott*

11:00am – 11:30am **Residential Whole Loan Market Update: Current Trends and Annual Forecast**

 Brendan Teeley – Senior Vice President, MIAC Capital Markets

11:30 – 12:15pm **Collateral Haircut Methodology: A Case Study**

Michael Zheng – Chief Credit Risk Officer, FHLB Dallas

12:15pm – 1:15pm *Lunch – Prescott*

1:30pm – 2:45pm **Commercial Whole Loan Market Update: Current Trends and Annual Forecast**

Dean Hurley – Managing Director, Capital Markets Group

2:45pm – 3:15pm *Afternoon Break – Prescott*

3:15pm – 4:00pm **Preparing for CECL: Regulation, Implementation and Best Practices in Portfolio Predictive Methodology**

 Dean Hurley – Managing Director, Capital Markets Group

4:00pm – 4:45pm **Data Quality: Evolving Challenges of Onsite Review**

Joseph Furlong – Managing Director, Borrower Analytics Group

4:45pm – 5:00pm **Closing Remarks**

 Paul Van Valkenburg – Principal

5:00pm – 8:30pm *Break for Dinner*

8:30 pm*MIAC Client Reception: Paradise Garden*

**Friday March 31st**

7:30am – 8:30am *Breakfast* – *Prescott*

8:00am – 12pm **MIAC Client Activities: *Please Register***

 **Golf: Camelback Golf Club – JW Marriott facility**

**8 AM Start Times & 10 minute intervals**

 **Club rental & transportation will be provided**

*7847 North Mockingbird Lane, Scottsdale, AZ 85253*

 **Hiking: Coordinated on Site @ Biltmore**

 **Architectural Tour: Frank Lloyd Wright’s Taliesin West**

 **Coordinated on Site @ Biltmore**